ECONOMIC DASHBOARD

Q2 2025



104,160 up 5% since Census 2016

Total Population Kilkenny County

Total Labour Force Kilkenny 46,500 Live Register Kilkenny, July 2025 2,491 Slight increase from last quarter

168,500 Seasonally Adjusted National Live Register Down 2000 since March 2025

> Monthly Unemployment Rate Down from 4.1% in March 2025 Source: CSO.ie June 2025

LABOUR MARKET

Comhairle Chontae Chill Chainnigh Kilkenny County Council

INDUSTRY ACTIVITY

900 F66	Employed in over 1,800 IDA companies
302,566	15,500 in the South East (Source: IDA 2024)
234,454	Employed in El companies Nationally in 2024, 7,100 jobs created in 2024, 7% increase on 2023.
12%	Of the workforce employed in IDA supported companies Source: EI 2024 Y/E
1,100	Employed in 185 Local Enterprise small businesses in Kilkenny
6,200	Active Enterprises in Kilkenny, 8 > 250 employees (Source: CSO.ie)

RESIDENTIAL PROPERTY AND PLANNING

239

3%

4%



Rental Market

National Rents 6.9% year-on-year increase in average listed rents at the end of Q2 2025

Evidence of uptick in inflation in early 2025 - the National average Monthly Rent has now exceeded €2,000 standing at €2,055 at the end of Q2

Kilkenny rents remain below €2,000 however the number of properties to rent remains <20 in the County

Rental availability nationwide was down by 15% on last year.

Source: daft.ie

Properties listed for sale

(70 in Kilkenny City) (Source: Daft.ie Aug 2025)

€330,683 Average asking price Kilkenny Q2 2025, up 14% y-o-y

€357,851 National average asking price Q2 2025, up 12.3% y-o-y

At the start of 2025, there were just 2,800 homes for sale in Source: HEA.ie, Q4 2024 Ireland - up from Q1 but down 10% since one year ago Source Daft.ie Q2 2025

National Vacancy Rate

The National Vacancy Rate fell to a low of 3.7% 3.7%

> Vacant property rate in Kilkenny is 3%, .7% lower than the national average in Q4 2024.



- 4,620 students from Kilkenny were enrolled in a third level institution in 2023/2024
- 32% of all Kilkenny students enrolled in third level are attending SETU. The number of Kilkenny students enrolled in SETU is more than double the number enrolled in any other third level institution. The institution with the second highest enrollment from Kilkenny students is UCC at 13%.

WHAT'S HAPPENING

- A new affordable housing scheme has been launched for Kilmacow, Co. Kilkenny. A total of thirteen 3-bedroom homes will be made available for purchase with support of the Local Authority Affordable Purchase Scheme. These A-rated homes are available for purchase by successful applicants at a price lower than its market value.
- · Kilkenny has been selected to receive funding as part of Fáilte Ireland's Home of Halloween pilot scheme. The initiative aims to position Ireland as the global home of Halloween, with €2.1 million invested across seven locations through to 2028, boosting tourism and local heritage with events taking place throughout the month of October and into November







