# **ECONOMIC DASHBOARD**

Q3 2025



## LABOUR MARKET

Total Labour Force Kilkenny 54,000 Live Register Kilkenny, Sept 2025 2,168 Slight decrease of 353 from last quarter

169,300 Seasonally Adjusted National Live Register Up 800 since June 2025

> Monthly Unemployment Rate *Up from 4% in June 2025* Source: CSO.ie Sept 2025

## RESIDENTIAL PROPERTY AND PLANNING

3%

4.7%



#### Rental Market

#### **National Rents**

**4.3**% year-on-year increase in average listed rents at the end of Q3 2025. Average national rent is around €2,080

Kilkenny rents currently average around €1,450 and the number of properties to rent remains <20 in the county

Rental availability nationwide was down by 21% on Q3 last year.

Source: daft.ie

#### Properties listed for sale

(52 in Kilkenny City) (Source: Daft.ie Oct 2025) 215

€375,000 Median asking price Kilkenny Q3 2025

€435,000 National median asking price Q3 2025

The gap between listed price and transaction price reached a new all-time high in Q3, at 7%

National Vacancy Rate 3.7%

The National Vacancy Rate fell to a low of 3.7%

Vacant property rate in Kilkenny is 3%, .7% lower than the national average in Q4 2024.

### Planning/Multi-Unit Developments October 2025

79 multi-unit housing developments with planning permission secured in County Kilkenny/ 34 of these within Kilkenny city, 27 of these in larger county towns. 2,796 units within the 91 schemes in the county & city. 562 units built in total in County Kilkenny with 451 units under construction. Of these there are 437 units built within Kilkenny city with 183 units under construction. An additional 20 multi-unit development applications are in the the planning system currently.



### INDUSTRY ACTIVITY

302,566	Employed in over 1,800 IDA companies 15,500 in the South East (Source: IDA 2024)
234,454	Employed in El companies Nationally in 2024, 7,100 jobs created in 2024, 7% increase on 2023.
12%	Of the workforce employed in IDA supported companies Source: EI 2024 Y/E
1,100	Employed in 185 Local Enterprise small businesses in Kilkenny
6,200	Active Enterprises in Kilkenny, 8 > 250 employees

# (Source: HEA) THIRD LEVEL EDUCATION

(Source: CSO.ie)



- 4,620 students from Kilkenny were enrolled in a third level institution in 2023/2024
- 32% of all Kilkenny students enrolled in third level are attending SETU. The number of Kilkenny students enrolled in SETU is more than double the number enrolled in any other third level institution. The institution with the second highest enrollment from Kilkenny students is UCC at 13%.

Source: HEA.ie, Q4 2024

### WHAT'S HAPPENING

Ambassador Book Launched: Kilkenny County Council launched a new book celebrating the stories and achievements of a selection of well-known and successful Kilkenny based people, highlighting and showcasing what makes Kilkenny a great place to live and work.

Kilkenny, the "Home of Halloween": This October Kilkenny transformed into a spellbinding celebration of all things spooky and spectacular! This magical festival is proudly coordinated by Kilkenny County Council, in partnership with local artists, businesses, and community groups, all supported by Failte Ireland's Home of Halloween Pilot Scheme.



